

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

BLANK LABEL GROUP, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10286 (JTD)

Jointly Administered

Re: D.I. 197, 279, 284 & 313

NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on July 21, 2023, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Subchapter V Debtor’ Plan of Liquidation* [D.I. 197].

PLEASE TAKE FURTHER NOTICE that on November 1, 2023, the Debtors filed the *Subchapter V Debtors’ First Amended Plan of Liquidation* [D.I. 279].

PLEASE TAKE FURTHER NOTICE that on November 2, 2023, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto and (II) Granting Related Relief* [D.I. 284] (the “Procedures Order”).

PLEASE TAKE FURTHER NOTICE that on November 20, 2023, the Debtors filed the *Plan Supplement to the Subchapter V Debtors’ First Amended Plan of Liquidation* [D.I. 306] (the “Plan Supplement”). Attached to the Plan Supplement as Exhibit B was the Litigation Trust Agreement.

PLEASE TAKE FURTHER NOTICE that on December 4, 2023, the Debtors filed the *Subchapter V Debtors’ First Modified Amended Plan of Liquidation* [D.I. 313] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the Litigation Trust Agreement to incorporate comments from the United States Trustee. Attached hereto as **Exhibit A** is the revised Litigation Trust Agreement. Attached hereto as **Exhibit B** is a redline indicating the changes to the Litigation Trust Agreement.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows Blank Label Group, Inc. (6183); BlackLapel Custom Clothiers, Inc. (3725); and Ratio Clothing, LLC (8330). The Debtors’ mailing address is 36 Bromfield Street, 203, Boston, MA 02108.

² Capitalized terms used but not otherwise defined in this Plan Supplement and the exhibits attached hereto shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE copies of the Plan Supplement documents may be obtained by any of the following means: (i) submitting an inquiry to Pashman Stein Walder Hayden, P.C., by emailing jbarsalona@pashmanstein.com, rsolow@pashmanstein.com, or echo-oleary@pashmanstein.com with a reference to “Blank Label Group, Inc.” in the subject line; or (ii) visiting (for a fee) PACER at <http://www.deb.uscourts.gov>. Please be advised that the parties listed above cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Procedures Order and the Plan, the Debtors reserve the right to modify, amend or supplement the Plan Supplement documents.

Dated: December 5, 2023
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ Joseph C. Barsalona II
Joseph C. Barsalona II (No. 6102)
1007 North Orange Street, 4th Floor, Suite 183
Wilmington, DE 19801-1242
Telephone: (302) 592-6496
Email: jbarsalona@pashmanstein.com

-and-

Richard C. Solow (admitted *pro hac vice*)
Edward Cho-O’Leary
The Woolworth Building
233 Broadway, Suite 820
New York, New York 10279
Email: rsolow@pashmanstein.com
echo-oleary@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*